

EXTENSION NOTICE

DATED 28 NOVEMBER 2024

The following is a communication by Computime Holdings p.l.c. (the “**Company**”) in respect of the share offer (the “**Share Offer**”) forming the subject of the Prospectus issued by the Company and approved by the Malta Financial Services Authority (“**MFSA**”), dated 31 October 2024 (the “**Prospectus**”).

In view of ongoing discussions with potential investors interested in participating in the Share Offer, the Board of Directors of the Company has elected to extend the closing of the Offer Period (as defined in the Prospectus) to 16 December 2024.

Consequently, the expected timetable contained in Section 5.6.11 of the Securities Note and Section 3.1.4 of the Summary, both forming part of the Prospectus, have been updated to reflect the extension to the Offer Period to 16 December 2024, as follows:

EVENT	DATE
1. Availability of Preferred Applicant Application Forms	4 November 2024
2. Opening of Offer Period	4 November 2024
3. Placement Date	15 November 2024
4. Closing of Offer Period*	16 December 2024
5. Announcement of basis of acceptance (including Intermediaries' Offer)	19 December 2024
6. Refunds of unallocated monies	27 December 2024
7. Expected admission of the Shares on the Official List	6 January 2025
8. Expected commencement of trading of the Shares on the Official List	7 January 2025

**The Company reserves the right to close the Offer Period before 16 December 2024 in the event that the Share Offer is fully subscribed to prior to such date and time, in which case, the events set out in points 4 to 8 in the timetable above shall be brought forward, keeping the same chronological order as set out above.*

The dates, as set out in the application forms relating to the Share Offer and affected by such change, have also been updated accordingly.

Furthermore, consequent to the update of the expected timetable of the Share Offer set out above, the following changes to the Securities Note shall hereinafter apply:

1. Offer Period (as defined in Section 1 of the Securities Note and referred to in Section 5.3 of the Securities Note): reference to “29 November 2024” shall be replaced by “16 December 2024”;
2. Terms of the Intermediaries Offer (as referred to in Section 5.9 of the Securities Note): reference to “29 November 2024” shall be replaced by “16 December 2024”; and
3. Admission to Listing and Trading (as referred to in Section 5.3 and Section 5.6.12 of the Securities Note): reference to “12 December 2024” shall be replaced by “6 January 2025” and reference to “16 December 2024” shall be replaced by “7 January 2025”.

Save for the extension of the Offer Period and consequent changes described above, all terms of the Share Offer as specified in the Prospectus remain unchanged.

By order of the Board of Directors