

**COMPANY ANNOUNCEMENT****COMPUTIME HOLDINGS P.L.C.****Business and Trading Update**

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Date of Announcement	5 February 2026
Reference	CPT13/2026
Capital Markets Rule	5.16

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This is a company announcement made by Computime Holdings p.l.c. (C 74592) (the “**Company**”) in compliance with the Capital Markets Rules issued by the Malta Financial Services Authority.

**QUOTE****FY2025 BUSINESS UPDATE****Group**

The Company and its subsidiaries (the “**Group**”) delivered a robust performance in FY2025, reflecting solid execution across all divisions. Based on unaudited management information available to date, the Group expects to report:

- record revenue and record profit before tax, exceeding the profit projections published in the prospectus dated 31 October 2024 issued in connection the Company’s initial public offering (the “**Prospectus**”);
- a level of profitability and cash flow generation sufficient to support the payment of a final dividend for FY2025 in line with the projections contained in the Prospectus, which had indicated a gross dividend yield of approximately 8.9% (based on the share offer price of €0.45c per share at IPO stage).

**Business Software Division**

The Group’s Business Software Division recorded a strong year, consolidating its position as a market leader in the local Enterprise Resource Planning (“**ERP**”) market for medium to large-sized entities, supported by new customer wins and the successful delivery of ongoing projects. The division also made tangible progress in executing the Group’s AI strategy. This included the launch of the Group’s first AI application, alongside a number of custom AI-related client engagements. In parallel, the division assisted clients through AI advisory services focused on delivering practical and measurable business value, beyond purely technical experimentation. Recently, the Group also announced the extension of an existing collaboration with a leading accounting and consulting firm to encompass AI solutions. This enhanced collaboration is expected to allow both parties to offer a comprehensive combination of advisory and technology expertise for the local market.

**FinTech Division**

The Group’s Fintech Division delivered another positive year, achieving growth in both revenue and profitability. *BRSA*Analytics further consolidated its position as the local market leader in the banking and financial services regulatory reporting software sector, and during the fourth quarter of the year launched new product modules which are already demonstrating encouraging levels of client engagement and sales interest.

*ComplyRadar*, the Group's transaction monitoring solution used for anti-money laundering (AML) and fraud detection purposes, continued to be a key focus area during the year. The *ComplyRadar* team concentrated on further enhancing the product's functionality and strengthening its position within international markets. During FY2025, the Group continued to invest in expanding the team and in developing additional sales channels, including partner acquisition initiatives and targeted digital marketing activities, in order to support future growth and broader market penetration.

### ***Systems Integration Division***

FY2025 represented an excellent year for the Group's Systems Integration Division, with record revenue and profits expected, reflecting strong demand for the division's services and continued execution across its core offerings.

During the year, the division played a key role in supporting the digital transformation of some of Malta's largest organisations through the delivery of critical technologies, working closely with world-leading vendors including Alcatel, Checkpoint, Cisco, Holm Security, HPE and Microsoft, among others. This activity was particularly strong within the banking, transportation and government sectors, where the team can leverage its technical expertise and strategic vendor partnerships to deliver secure, mission-critical infrastructure solutions.

## **OUTLOOK FOR FY2026**

### ***Business Software Division***

Looking ahead to FY2026, the Group's Business Software Division continues to pursue a number of initiatives related to its AI strategy. Following the successful launch of its first AI application in 2025, the Division is currently working on several proof-of-concept initiatives as part of its research and development process, some of which may evolve into prototypes or commercial products by the end of FY2026 or in early FY2027.

In the ERP (Acumatica) business line, the Division expects to continue strengthening its local market leadership position, supported by a pipeline of new accounts and projects anticipated to commence during FY2026. At the same time, the Group remains focused on improving operational resilience and is currently exploring international outsourcing partnerships to supplement its Malta-based team with a view to supporting its ambitions for growth.

### ***FinTech Division***

Within the Group's Fintech Division, *BRSAnalytics* is expected to continue consolidating its market leadership position while servicing an expanding client base within the banking and financial institutions sector. The team is also exploring opportunities to extend its RegTech offering into adjacent areas, including AI governance and other Governance, Risk and Compliance (GRC) software domains.

*ComplyRadar* will continue to execute its product development roadmap, with a major product release planned for the first quarter of FY2026. This release is expected to deliver enhancements across multiple areas, including user experience and information security. The Group is also working towards the introduction of a software-as-a-service (SaaS) version of the product by mid-2026. Alongside product development, the focus will remain on strengthening digital marketing channels and exploring alternative sales models that may unlock additional growth opportunities.

**Systems Integration Division**

In the Systems Integration Division, the Group has recently secured two multi-year, multi-million-euro IT network contracts, which are expected to generate substantial additional revenue over a period of approximately five to seven years. These contracts are expected to strengthen the Group's position as a leader in the local IT infrastructure sector.

Furthermore during FY2026, the Division will continue to focus on strengthening its leading position in cybersecurity solutions, while further expanding its managed services offering. The division will also continue to introduce modern technologies to the local market, particularly within the rapidly evolving cybersecurity space, including solutions aimed at securing AI platforms and supporting AI governance frameworks for clients, especially in the highly-regulated financial services sector.

**Important Information**

*All indications of financial performance for FY2025 contained in this announcement are based on unaudited management information, and remain subject to audit and finalisation. The Group's audited financial statements for the year ended 31 December 2025 are expected to be published on 15 April 2026.*

**UNQUOTE**

By order of the Board of Directors.



**Dr. Malcolm Falzon**  
Company Secretary