



ANNUAL GENERAL MEETING 2026

COMPUTIME HOLDINGS PLC

10 June 2026

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COMPUTIME GROUP

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THE AGENDA

COMPUTIME GROUP

01 FY 2025 FINANCIAL HIGHLIGHTS

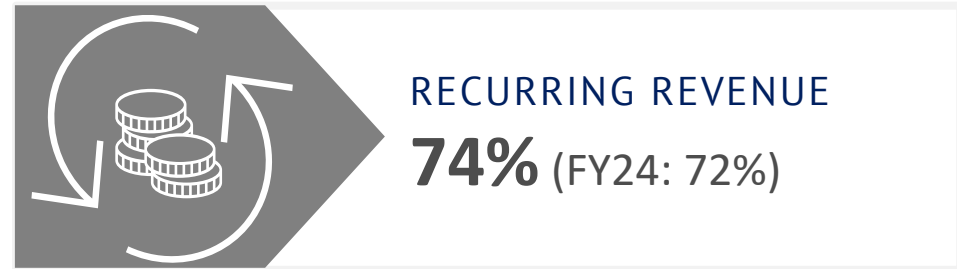
02 BUSINESS REVIEW

03 FINANCIAL REVIEW

04 FUTURE OUTLOOK

FINANCIAL HIGHLIGHTS FY 2025

COMPUTIME GROUP





BUSINESS REVIEW

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THE BUSINESS DIVISIONS

COMPUTIME GROUP

GROUP BUSINESS DEVELOPMENT



BUSINESS SOFTWARE
DIVISION



FINTECH
DIVISION



SYSTEMS INTEGRATION
DIVISION

GROUP CORPORATE SERVICES



BUSINESS SOFTWARE DIVISION

STRATEGIC OBJECTIVE

Combining leading global platforms with Computime's own software to power our clients' digital and AI transformation



- Enterprise Resource Planning (ERP) Software (**Acumatica**)
- Orbis B2B distribution management (**Computime IP**)
- SmartDocs AI document management (**Computime IP**)
- Custom AI applications (**Computime IP**)
- Accounting Software (**INFOR SunSystems**)
- Asset Management Software (**IBM Maximo**)



Around **23 FTEs** (software developers, implementation consultants, technical architects, project managers and business development executives)



FY25 - REVENUE €3.5m **+12% YoY**

FY25 - PROFIT BEFORE TAX €589k **+12% YoY**

FINTECH DIVISION

STRATEGIC OBJECTIVE

Develop and commercialise proprietary Group solutions in the Governance, Regulatory and Compliance sector



Banking regulatory software solutions
(100% owned IP)



AML transaction monitoring solutions
(100% owned IP)



VAT regulatory reporting solution
(50% owned IP)



Around **18 FTEs** (software architects and developers, R&D, implementation consultants, GRC experts, project managers and business development executives)



FY25 - REVENUE €3.6m **+13% YoY**

FY25 - PROFIT BEFORE TAX €1.7m **+15% YoY**

SYSTEMS INTEGRATION
DIVISION

STRATEGIC OBJECTIVE

Be the partner of choice in Malta for ICT infrastructure and systems integration



- Information security
- IT networks and infrastructure
- Systems and Cloud
- Managed Services



40 FTEs (IT engineers, technical architects, support technicians, project managers, logistics administrators and business development executives)



FY25 - REVENUE €14.2m **+13%** YoY

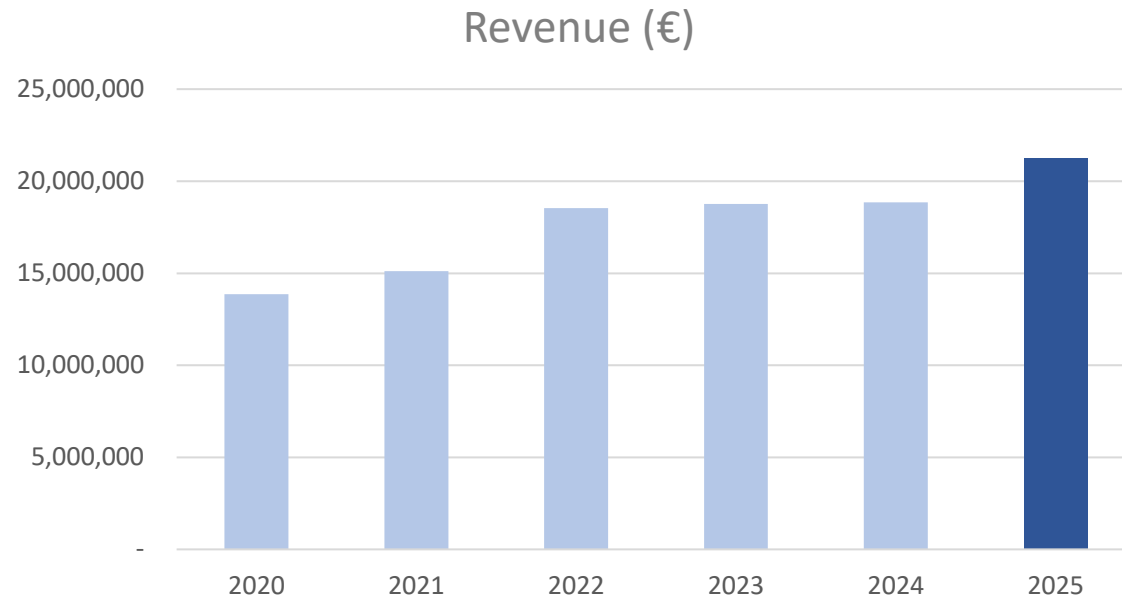
FY25 - PROFIT BEFORE TAX €1.5m **+19%** YoY



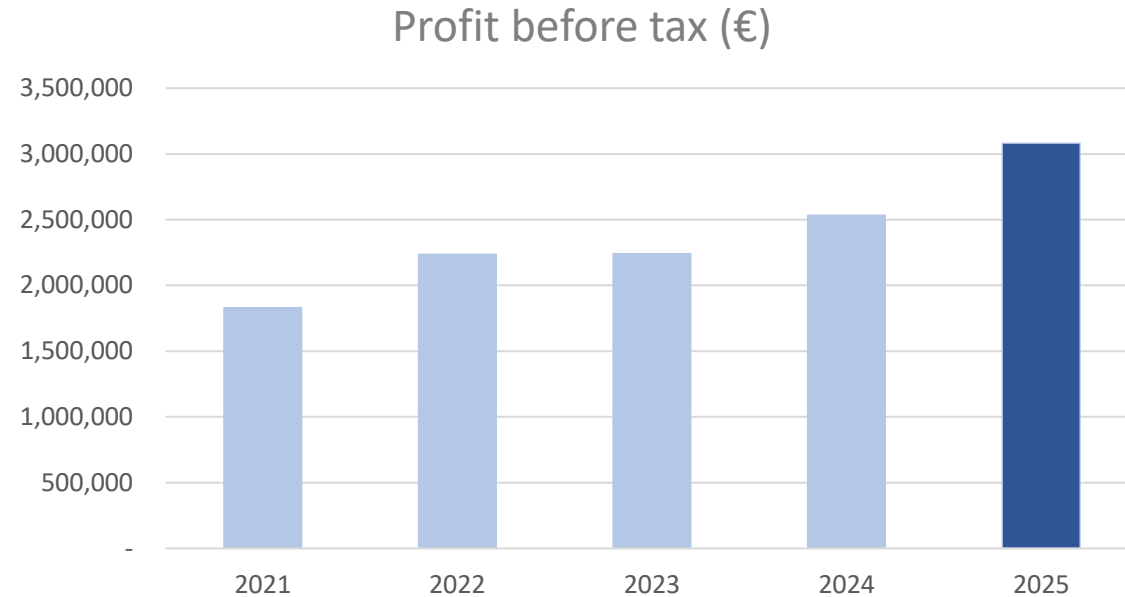
FINANCIAL REVIEW

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FY25 FINANCIAL PERFORMANCE - Revenue



FY25 FINANCIAL PERFORMANCE - Profitability



FY 2025 Final PROFIT BEFORE TAX

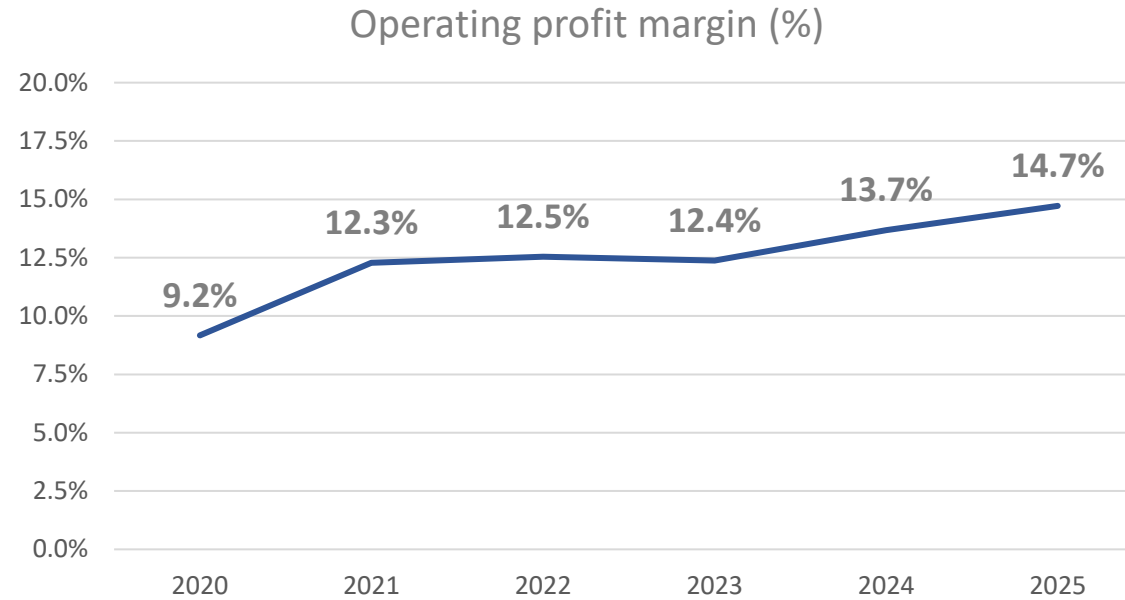
€3,082k (+22% YoY)

Prospectus Target (€2,920k)

5-year PROFIT BEFORE TAX CAGR

20%

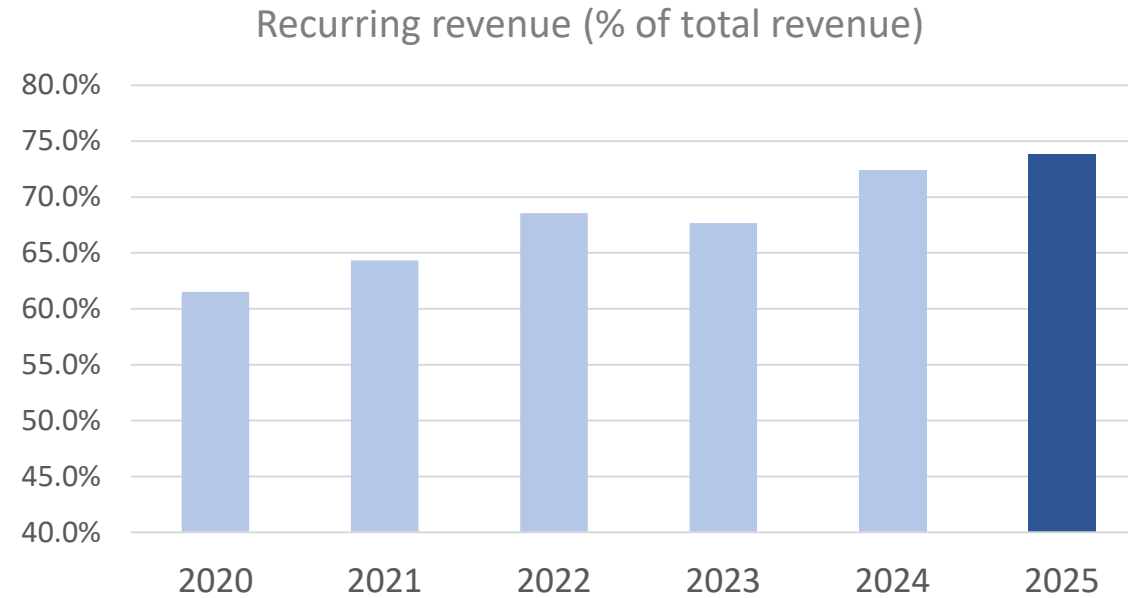
FY25 FINANCIAL PERFORMANCE - Profitability



FY 2025 Operating profit margin

14.7% (2024: 13.7%)

FY25 FINANCIAL PERFORMANCE - Recurring Revenue



FY 2025 Recurring revenue
€15.7m (+15% YoY)

- Renewable software subscriptions
- Maintenance and managed services

SEGMENT GROWTH RATES COMPARED

COMPUTIME GROUP

	YoY Revenue Growth (%)	YoY Profit Growth (%)	Profit Margin (%)
BUSINESS SOFTWARE DIVISION	12%	12%	17%
FINTECH DIVISION	13%	15%	46%
SYSTEMS INTEGRATION DIVISION	13%	19%	11%
GROUP	13%	22%	15%

FY25 FINAL DIVIDEND PAYMENT

NET DIVIDEND PROPOSED FOR FY 2025

Interim €725,000 (€0.0117 per share) – *already paid on 31 October 2025*

Final €1,100,000 (€0.0177 per share) – *due on or around 19 June 2026*

Total €1,825,000 (€0.0294 per share) – YoY Growth of 8.6% (excl. special dividend)

DIVIDEND YIELD FOR FY 2025

Gross Dividend Yield * 8.6% (FY 2024: 8.3%)

Net Dividend Yield * 6.5% (FY 2024: 6.0%)

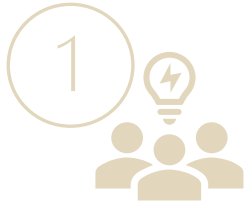
** Based on dividends paid out of FY2025 profits and computed on the offer price of €0.45c pertaining to the “Offer for Sale” made by the shareholders of the Company on 31 October 2024.*



FUTURE OUTLOOK

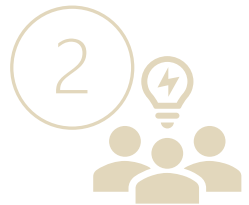
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STRATEGIC PRIORITIES FOR 2026



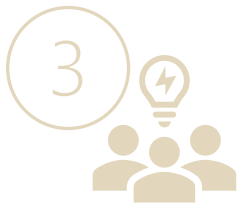
STRENGTHEN MALTESE MARKET LEADERSHIP

- Continue expanding market share across systems integration, cybersecurity, ERP and RegTech solutions



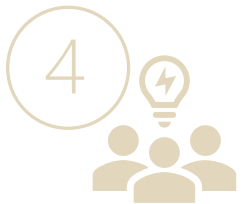
SCALE 'COMPLY RADAR' INTERNATIONALLY

- Operating model review to accelerate growth, alongside a complete future-focused overhaul of the product



ARTIFICIAL INTELLIGENCE ACROSS THE BUSINESS

- Integrate AI into internal operations, while growing our enterprise AI business



INVEST IN INNOVATION AND TALENT

- Increase investment in technology platforms, and strengthen leadership team

CONCLUSION AND KEY THEMES

1

DUAL STRATEGY & DIVERSIFIED BUSINESS MODEL

Stability of domestic market plus scalable international software

2

VALUE OVER VOLUME

Quality growth, margin discipline and calculated risks

3

FUTURE-PROOFING & STRATEGIC AWARENESS

AI, platform innovation and adapting to industry shifts

4

SHAREHOLDER VALUE

Disciplined growth, strong cash generation and smart capital allocation

CORPORATE CALENDAR 2026

5 FEB

Business performance update for FY2025

15 APR

Announcement of FY2025 results and declaration of final dividend for FY2025

21 APR

Market briefing with financial intermediaries about FY2025 results and business update

10 JUN

2026 Annual General Meeting

19 JUN

Payment of final dividend for FY2025

18 AUG

Announcement of FY2026 half-year results and declaration of interim dividend for FY2026

20 AUG

Market briefing with financial intermediaries about FY2026 interim results and business update

16 OCT

Payment of interim dividend for FY2026



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Thank you
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